



UNAUDITED CONSOLIDATED
FINANCIAL INFORMATION
AS OF SEPTEMBER 30, 2008



LEGRAND
UNAUDITED CONSOLIDATED FINANCIAL INFORMATION
September 30, 2008

Contents

Consolidated statement of income	2
Consolidated balance sheet	3
Consolidated statement of cash flows	5
Notes	6

Consolidated statement of income

<i>(in € millions)</i>	Legrand		
	9 months ended		
	September 30,		
	2008	2007	2006
Revenue	3,185.3	3,095.5	2,781.7
Operating expenses			
Cost of sales	(1,548.1)	(1,532.3)	(1,386.0)
Administrative and selling expenses	(861.4)	(806.5)	(729.0)
Research and development costs	(159.0)	(162.6)	(176.5)
Other operating income (expense)	(87.2)	(81.9)	(74.0)
Operating profit	529.6	512.2	416.2
Finance costs	(105.3)	(114.7)	(125.1)
Financial income	16.6	29.7	24.3
Exchange gains (losses)	(18.2)	29.8	24.0
Loss on extinguishment of debt	0.0	0.0	(109.0)
Finance costs and other financial income and expense, net	(106.9)	(55.2)	(185.8)
Share of profit of associates	0.0	1.2	0.6
Profit before tax	422.7	458.2	231.0
Income tax expense	(128.8)	(158.5)	(82.5)
Profit for the period	293.9	299.7	148.5
Attributable to :			
- Legrand	292.5	298.5	146.5
- Minority interests	1.4	1.2	2.0
Basic earnings per share (euros)	1.140	1.116	0.611
Diluted earnings per share (euros)	1.133	1.108	0.604

Consolidated balance sheet

<i>(in € millions)</i>	Legrand		
	September 30, 2008	December 31, 2007	December 31, 2006
ASSETS			
Current assets			
Cash and cash equivalents	198.9	221.1	178.9
Marketable securities (note 3)	196.8	0.2	0.4
Income tax receivables	4.0	12.3	14.2
Trade receivables	756.8	646.2	620.8
Other current assets	150.3	145.5	132.2
Inventories (note 4)	697.7	624.4	560.1
Other current financial assets	8.9	11.8	22.2
Total current assets	2,013.4	1,661.5	1,528.8
Non-current assets			
Intangible assets	1,794.9	1,784.3	1,840.0
Goodwill	1,905.0	1,815.9	1,633.2
Property, plant and equipment	748.6	756.7	789.2
Investments in associates	0.0	14.0	10.5
Other investments	12.2	8.3	5.0
Deferred tax assets	75.9	64.3	124.6
Other non-current assets	5.4	4.6	4.8
Total non-current assets	4,542.0	4,448.1	4,407.3
Total Assets	6,555.4	6,109.6	5,936.1

	Legrand		
<i>(in € millions)</i>	September 30, 2008	December 31, 2007	December 31, 2006
EQUITY AND LIABILITIES			
Current liabilities			
Short-term borrowings (note 6)	763.2	654.7	790.7
Income tax payable	69.2	39.6	32.7
Trade payables	467.5	474.0	454.4
Short-term provisions and other current liabilities	514.1	497.9	436.8
Other financial liabilities	0.4	86.9	66.6
Total current liabilities	1,814.4	1,753.1	1,781.2
Non-current liabilities			
Deferred tax liabilities	656.0	654.9	663.9
Long-term provisions and other non-current liabilities	65.2	81.0	109.8
Provisions for pensions and other post-employment benefits	122.7	125.1	147.6
Long-term borrowings (note 5)	1,685.1	1,364.4	1,055.5
Subordinated perpetual notes	0.0	0.0	9.5
Total non-current liabilities	2,529.0	2,225.4	1,986.3
Equity			
Share capital (note 7)	1,051.3	1,083.9	1,078.8
Retained earnings	1,328.7	1,238.4	1,217.6
Translation reserves	(173.7)	(194.0)	(136.6)
Equity attributable to equity holders of Legrand	2,206.3	2,128.3	2,159.8
Minority interests	5.7	2.8	8.8
Total equity	2,212.0	2,131.1	2,168.6
Total Liabilities and Equity	6,555.4	6,109.6	5,936.1

Consolidated statement of cash flows

<i>(in € millions)</i>	Legrand		
	9 months ended September 30,		
	2008	2007	2006
Profit for the period	293.9	299.7	148.5
Reconciliation of profit for the period to net cash provided by operating activities :			
- Depreciation expense	98.3	97.8	101.8
- Amortization expense	48.3	56.3	72.1
- Amortization of development costs	6.9	6.0	2.4
- Amortization of finance costs	1.0	1.1	1.8
- Loss on extinguishment of debt	0.0	0.0	109.0
- Changes in deferred taxes	(5.3)	54.0	4.7
- Changes in other non-current assets and liabilities	(1.8)	1.9	3.7
- Share of profit of associates	0.0	(1.2)	(0.6)
- Exchange (gain)/loss, net	23.6	(6.6)	9.9
- Other adjustments	3.6	4.4	25.3
(Gains)/losses on sales of assets, net	0.3	(11.6)	(1.3)
(Gains)/losses on sales of securities	1.0	(0.1)	(0.9)
Changes in operating assets and liabilities :			
- Inventories	(45.8)	(51.5)	(65.7)
- Trade receivables	(82.9)	(106.1)	(85.7)
- Trade payables	(16.7)	17.3	48.8
- Other operating assets and liabilities	41.8	81.4	19.1
Net cash provided by operating activities	366.2	442.8	392.9
Net proceeds from sales of fixed and financial assets	7.5	32.5	24.6
Capital expenditure	(88.9)	(101.6)	(91.8)
Capitalized development costs	(18.5)	(16.4)	(17.1)
Changes in non-current financial assets and liabilities	(0.4)	(0.3)	(0.2)
Proceeds from sales of marketable securities	0.0	0.1	0.1
Purchases of marketable securities	(196.0)	0.0	0.0
Acquisitions of subsidiaries, net of the cash acquired	(135.1)	(174.8)	(89.0)
Investments in non-consolidated entities	(2.7)	(5.9)	(1.5)
Net cash used in investing activities	(434.1)	(266.4)	(174.9)
- Proceeds from issue of share capital	3.9	5.1	866.4
- Share buybacks and transactions under the liquidity contract	(82.3)	(250.2)	0.0
- Dividends paid to equity holders of Legrand	(180.0)	(133.1)	(110.6)
- Dividends paid by Legrand subsidiaries	(1.2)	(2.4)	(2.4)
- Reduction of subordinated perpetual notes	0.0	(9.5)	(19.0)
- Proceeds from new borrowings and drawdowns	408.2	404.5	2,239.0
- Repayment of borrowings	(104.9)	(124.5)	(3,263.5)
- Debt issuance costs	0.0	(0.5)	(6.1)
- Loss on extinguishment of debt	0.0	0.0	(109.0)
- Increase (reduction) in bank overdrafts	2.4	(4.3)	217.5
Net cash (used in) provided by financing activities	46.1	(114.9)	(187.7)
Effect of exchange rate changes on cash and cash equivalents	(0.4)	(4.5)	(8.9)
Increase in cash and cash equivalents	(22.2)	57.0	21.4
Cash and cash equivalents at the beginning of the period	221.1	178.9	133.2
Cash and cash equivalents at the end of the period	198.9	235.9	154.6
Items included in cash flows from operating activities			
- Free cash flow	266.3	357.3	308.6
- Interest paid during the period	87.8	85.3	111.3
- Income taxes paid during the period	100.4	56.5	40.0

NOTES

1) Introduction

This unaudited consolidated financial information of Legrand is presented for a nine-month period ending September 30, 2008. This unaudited consolidated financial information should be read in accordance with consolidated financial statements for the year ended December 31, 2007 such as established in “document de référence” filed under visa no R.08-029 with the French security regulator (Autorité des Marchés Financiers) on April 23, 2008.

2) Changes in the consolidation perimeter related to acquisitions

Consolidation in quarterly consolidated financial statements of companies acquired since January 1st, 2006 has been scheduled as follows:

2006	March, 31	June, 30	September, 30	December, 31
Cemar		Balance Sheet only	3 months result	6 months result
Shidean		Balance Sheet only	Balance Sheet only	12 months result
Vantage			Balance Sheet only	Balance Sheet only

2007	March, 31	June, 30	September, 30	December, 31
Cemar	3 months result	6 months result	9 months result	12 months result
Shidean	3 months result	6 months result	9 months result	12 months result
Vantage	3 months result	6 months result	9 months result	12 months result
HPM Industries	2 months result	5 months result	8 months result	11 months result
UStec	3 months result	6 months result	9 months result	12 months result
Kontaktor			Balance Sheet only	Balance Sheet only
Macse				Balance Sheet only
Alpes Technologies				Balance Sheet only
TCL Wuxi				Balance Sheet only

2008	March, 31	June, 30	September, 30
Kontaktor	3 months result	6 months result	9 months result
Macse	3 months result	6 months result	9 months result
Alpes Technologies	3 months result	6 months result	9 months result
TCL Wuxi	3 months result	6 months result	9 months result
PW Industries	2 months result	5 months result	8 months result
Estep		3 months result	6 months result
HDL		3 months result	6 months result
Electrak		3 months result	6 months result

Details of acquisitions made between October 1, 2007 and September 30, 2008 are as follows:

Macse

In October 2007, Legrand acquired 100% of Macse, Mexico's leading producer of metal cable trays.

Alpes Technologies

In December 2007, Legrand acquired 100% of the capital of Alpes Technologies, a french leader in systems designed to optimize and measure the quality of electricity for commercial and industrial applications.

TCL Wuxi

In December 2007, Legrand acquired 100% of the capital of TCL Wuxi, a Chinese firm specializing in modular and high-current circuit breakers for residential, commercial and industrial applications.

PW Industries

In February 2008, Legrand acquired 100% of the capital of PW Industries, a North American company specializing in ceiling cable tray systems for commercial and industrial applications.

Estap

In April 2008, Legrand acquired 100% number one for VDI enclosures and cabinets in Turkey.

HDL

In April 2008, Legrand acquired 100% of the capital of HDL, no 1 in Brazil for audio and video entry phones.

Electrak

In May 2008, Legrand acquired 100% of the capital of Electrak, a UK leader for underfloor cable management solutions for commercial segments.

3) Marketable securities

As of September 30, 2008, the Group held French Treasury Bonds for a total fair value of €196.5 million, expiring in 4 to 5 months.

4) Inventories

Inventories are as follows:

<i>(in € millions)</i>	September 30, 2008	December 31, 2007	December 31, 2006
Purchased raw-materials and components	243.6	222.5	199.3
Sub-assemblies, work in progress	123.7	110.2	110.5
Finished products	418.7	369.4	322.5
	786.0	702.1	632.3
Less impairment	(88.3)	(77.7)	(72.2)
	697.7	624.4	560.1

5) Long-term borrowings

Long-term borrowings can be analyzed as follows:

<i>(in € millions)</i>	September 30, 2008	December 31, 2007	December 31, 2006
Facility Agreement	961.7	642.8	668.7
8 ½% debentures	276.5	263.0	294.5
Bank borrowings	220.0	220.0	0.0
Other borrowings	230.0	242.6	97.1
	1,688.2	1,368.4	1,060.3
Debt issuance costs	(3.1)	(4.0)	(4.8)
	1,685.1	1,364.4	1,055.5

On January 10, 2006, the Group signed a new €2.2 billion credit facility – the 2006 Credit Facility – with five mandated arrangers. Its purpose is (i) to refinance the €1.4 billion 2004 Credit Facility in its entirety, (ii) to retire the €574.2 million High Yield Notes issue, plus accrued interest on the notes and the €98.5 million early-repayment premium (recognized under 'Loss on extinguishment of debt'), and (iii) to repay the €177.9 million portion of the subordinated shareholder loan corresponding to the vendor financing granted by Schneider at the time of acquisition of Legrand France, as required under the terms of the loan debenture in the event that the High Yield Notes are retired.

The 2006 Credit Facility comprises a €700.0 million Tranche A representing a multicurrency term loan repayable in semi-annual installments equal to 10% of the nominal amount between January 10, 2007 and July 10, 2010, with a final 20% installment on January 10, 2011. It also includes a €1.2 billion Tranche B consisting of a revolving multicurrency facility utilizable through drawdowns and a €300.0 million Tranche C multicurrency facility repayable upon the Group's flotation on the stock market. Tranches A and B are five-year loans that can be rolled over for two successive one-year periods. Tranche C was a 364-day loan; it was repaid in full in April 2006 following the IPO.

In March 2007 and November 2007, the Group exercised its option to extend the 2006 Credit Facility for two successive one-year periods. Consequently, the repayments in semi-annual installments of Tranche A are equal to 6.22% of the original nominal amount from January 10, 2008 through July 10, 2012, with a final 20.0% installment due on January 10, 2013.

On May 21, 2007, the Group obtained a €220.0 million loan from a pool of French banks. The loan is for a period of 6 years and 4 months, expiring September 21, 2013, and pays interest at the 3-month Euribor plus 45 bps.

6) Short-term borrowings

<i>(in € millions)</i>	September 30, 2008	December 31, 2007	December 31, 2006
Facility Agreement	87.1	87.2	138.8
Commercial paper	368.2	236.5	226.9
Other short-term borrowings	307.9	331.0	425.0
	763.2	654.7	790.7

7) Share capital

Share capital as of September 30, 2008 amounted to €1,051,260,512, represented by 262,815,128 ordinary shares with a par value of €4 each, for 422,841,522 voting rights.

Changes in share capital in September 30, 2008 were as follows:

	Number of shares	Par value	Share capital (euros)	Premiums (euros)
As of December 31, 2006	269,693,376	4	1,078,773,504	1,257,726,503
Exercise of options under the 2003 plan	1,282,363	4	5,129,452	
As of December 31, 2007	270,975,739	4	1,083,902,956	1,257,726,503
Exercise of options under the 2004 plan	338,781	4	1,355,124	
Cancellation of shares	(9,138,395)	4	(36,553,580)	(188,280,771)
Exercise of options under the 2003 plan	639,003	4	2,556,012	
As of September 30, 2008	262,815,128	4	1,051,260,512	1,069,445,732

On March 5, 2008, the Board of Directors approved cancellation of 9,138,395 shares acquired under the share buyback program (of which 8,989,411 shares held as of December 31, 2007 and 148,984 shares bought back between January 1 and March 5, 2008). The €188,280,771 difference between the buy-back price of the cancelled shares and their par value was deducted from the premium account.

Since February 24, 2006, fully paid-up shares registered in the name of the same shareholder for at least two years carry double voting rights.

In the first nine months of 2008, 977,784 shares were issued upon exercise of stock options granted under the 2004 and 2003 plan resulting in a €3.9 million capital increase.

a) Share buyback program

The narrative of share buyback program outstanding on a maximum of €650.0 million was published by the Group on May 23, 2008.

Share buyback program

As of September 30, 2008, the Group held 4,884,873 shares under the program, acquired at a total cost of €109,926,422. These shares are being held for the following purposes:

- For allocation upon exercise of stock options (4,804,873 shares purchased at a cost of €107,932,822).
- For allocation to employees who choose to re-invest their profit-shares in Legrand stock through a corporate mutual fund (80,000 shares purchased at a cost of €1,993,600).

During the first nine months of 2008, a total of 2,754,403 shares of Legrand stock were purchased at a cost of €56,450,009.

b) Liquidity contract

On May 29, 2007, the Group appointed a financial institution to maintain a liquid market for its ordinary shares on the Euronext™ Paris market under a liquidity contract complying with the AFEI (French Association of Investment Firms) Code of Conduct approved by the AMF on March 22, 2005.

As of September 30, 2008, €45.0 million had been allocated to the liquidity account, which at that date held 1,570,800 Legrand shares purchased at a cost of €26,096,445.

During the first nine months of 2008, a net 1,454,377 shares of Legrand stock were purchased at a cost of €25,880,987.

8) Information by geographical segment

Legrand is one of the world's leading international manufacturers of products and systems for low-voltage electrical installations and data networks used in residential, commercial and industrial buildings. The following information by geographical segment corresponds to the Group's consolidated reporting system.

9 months ended September 30, 2008 (in € millions)	Geographical segments					Items not allocated to segments	Total
	France	Europe Italy	Others	USA/ Canada	Rest of the world		
Total revenue	2,004.3	779.6	868.7	478.9	692.6		4,824.1
Less intra-group transfers	(1,132.2)	(181.6)	(186.3)	(45.3)	(93.4)		(1,638.8)
Revenue	872.1	598.0	682.4	433.6	599.2		3,185.3
Cost of sales	(296.3)	(252.0)	(427.3)	(221.0)	(351.5)		(1,548.1)
Administrative and selling expenses, R&D costs	(359.0)	(168.0)	(179.4)	(152.4)	(161.6)		(1,020.4)
Other operating income (expense)	(52.4)	(6.7)	(13.6)	(9.7)	(4.8)		(87.2)
Operating profit	164.4	171.3	62.1	50.5	81.3		529.6
- of which Legrand post-acquisition expenses	(20.2)	(9.5)	(2.9)	(3.6)	(1.5)		(37.7)
Adjusted operating profit	184.6	180.8	65.0	54.1	82.8		567.3
- of which depreciation expense	(40.3)	(21.6)	(12.9)	(9.8)	(12.9)		(97.5)
- of which amortization expense	(2.1)	(4.3)	(0.7)	(2.0)	(2.3)		(11.4)
- of which amortization of development costs	(4.5)	(2.2)	0.0	(0.2)	0.0		(6.9)
- of which restructuring costs	(2.7)	(0.7)	(6.3)	(3.5)	(4.2)		(17.4)
Exchange gains (losses)						(18.2)	(18.2)
Finance costs and other financial income and expense						(88.7)	(88.7)
Income tax expense						(128.8)	(128.8)
Minority interest and share of (loss)/profit of associates						(1.4)	(1.4)
Net cash provided by operating activities						366.2	366.2
Net proceeds from sales of fixed and financial assets						7.5	7.5
Capital expenditure	(24.4)	(27.5)	(11.6)	(8.3)	(17.1)		(88.9)
Capitalized development costs	(11.5)	(4.6)	0.0	(2.4)	0.0		(18.5)
Free cash flow*						266.3	266.3
Total assets						6,555.4	6,555.4
Net debt **						2,052.6	2,052.6
Segment liabilities	364.0	219.6	139.5	105.5	153.0		981.6

* Free cash flow is defined as the sum of net cash provided by operating activities and net proceeds from sales of fixed and financial assets minus capital expenditure and capitalized development costs.

** Total net debt is defined as gross debt (sum of short-term and long-term borrowings) less cash and cash equivalents and marketable securities.

9 months ended September 30, 2007 (in € millions)	Geographical segments					Items not allocated to segments	Total
	France	Europe Italy	Others	USA/ Canada	Rest of the world		
Total revenue	1,963.5	776.5	808.4	537.0	581.2		4,666.6
Less intra-group transfers	(1,069.8)	(176.1)	(194.4)	(42.0)	(88.8)		(1,571.1)
Revenue	893.7	600.4	614.0	495.0	492.4		3,095.5
Cost of sales	(358.1)	(248.9)	(391.8)	(264.2)	(269.3)		(1,532.3)
Administrative and selling expenses. R&D costs	(342.2)	(161.8)	(163.2)	(165.5)	(136.4)		(969.1)
Other operating income (expense)	(38.0)	(15.9)	(5.0)	(10.5)	(12.5)		(81.9)
Operating profit	155.4	173.8	54.0	54.8	74.2		512.2
- of which Legrand post-acquisition expenses	(24.8)	(11.8)	(3.6)	(4.9)	(1.8)		(46.9)
Adjusted operating profit	180.2	185.6	57.6	59.7	76.0		559.1
- of which depreciation expense	(40.2)	(19.8)	(13.4)	(11.3)	(12.5)		(97.2)
- of which amortization expense	(2.0)	(3.7)	(0.6)	(1.5)	(2.2)		(10.0)
- of which amortization of development costs	(3.9)	(2.1)	0.0	0.0	0.0		(6.0)
- of which restructuring costs	(0.2)	(4.8)	(1.6)	(2.7)	0.1		(9.2)
Exchange gains (losses)						29.8	29.8
Finance costs and other financial income and expense						(85.0)	(85.0)
Income tax expense						(158.5)	(158.5)
Minority interest and share of (loss)/profit of associates						0.0	0.0
Net cash provided by operating activities						442.8	442.8
Net proceeds from sales of fixed and financial assets						32.5	32.5
Capital expenditure	(34.7)	(34.4)	(10.5)	(9.4)	(12.6)		(101.6)
Capitalized development costs	(10.0)	(4.6)	0.0	(1.8)	0.0		(16.4)
Free cash flow*						357.3	357.3
Total assets						6,186.0	6,186.0
Net debt **						1,884.9	1,884.9
Segment liabilities	372.6	224.0	145.8	101.4	131.4		975.2

* Free cash flow is defined as the sum of net cash provided by operating activities and net proceeds from sales of fixed and financial assets minus capital expenditure and capitalized development costs.

** Total net debt is defined as gross debt (sum of short-term and long-term borrowings) less cash and cash equivalents and marketable securities.

9 months ended September 30, 2006 (in € millions)	Geographical segments					Items not allocated to segments	Total
	France	Europe Italy	Others	USA/ Canada	Rest of the world		
Total revenue	1,815.8	716.6	703.3	539.8	437.6		4,213.1
Less intra-group transfers	(993.5)	(162.8)	(157.8)	(32.7)	(84.6)		(1,431.4)
Revenue	822.3	553.8	545.5	507.1	353.0		2,781.7
Cost of sales	(322.2)	(247.1)	(344.2)	(282.4)	(190.1)		(1,386.0)
Administrative and selling expenses. R&D costs	(336.7)	(159.3)	(154.3)	(163.8)	(91.4)		(905.5)
Other operating income (expense)	(36.3)	(11.6)	(4.0)	(6.7)	(15.4)		(74.0)
Operating profit	127.1	135.8	43.0	54.2	56.1		416.2
- of which Legrand post-acquisition expenses	(34.1)	(16.4)	(4.9)	(7.2)	(2.4)		(65.0)
Adjusted operating profit	161.2	152.2	47.9	61.4	58.5		481.2
- of which depreciation expense	(42.3)	(20.7)	(14.2)	(12.4)	(11.3)		(100.9)
- of which amortization expense	(2.6)	(3.4)	(0.7)	(0.8)	(0.5)		(8.0)
- of which amortization of development costs	(1.0)	(1.4)	0.0	0.0	0.0		(2.4)
- of which restructuring costs	(2.9)	0.0	(2.6)	(1.4)	(6.4)		(13.3)
Exchange gains (losses)						24.0	24.0
Finance costs and other financial income and expense						(100.8)	(100.8)
Income tax expense						(82.5)	(82.5)
Minority interest and share of (loss)/profit of associates						(1.4)	(1.4)
Net cash provided by operating activities						392.9	392.9
Net proceeds from sales of fixed and financial assets						24.6	24.6
Capital expenditure	(37.7)	(19.4)	(10.4)	(12.2)	(12.1)		(91.8)
Capitalized development costs	(12.8)	(4.3)	0.0	0.0	0.0		(17.1)
Free cash flow*						308.6	308.6
Total assets						6,018.0	6,018.0
Net debt **						1,847.0	1,847.0
Segment liabilities	337.6	201.0	126.8	93.9	95.5		854.8

* Free cash flow is defined as the sum of net cash provided by operating activities and net proceeds from sales of fixed and financial assets minus the capital expenditure and capitalized development costs.

** Total net debt is defined as gross debt (sum of short-term and long-term borrowings) less cash and cash equivalents and marketable securities.

9) Quarterly data – non-audited

a) Quarterly revenue by geographical segment (origin of invoicing) – non-audited

<i>(in € millions)</i>	1st quarter 2008	1st quarter 2007	1st quarter 2006
France	293.3	306.0	283.6
Italy	226.5	223.5	202.9
Rest of Europe	218.3	198.7	180.5
USA/Canada	136.0	158.8	163.6
Rest of the world	174.9	145.7	110.0
Total	1,049.0	1,032.7	940.6

<i>(in € millions)</i>	2nd quarter 2008	2nd quarter 2007	2nd quarter 2006
France	313.9	310.9	284.9
Italy	212.6	206.0	191.5
Rest of Europe	232.8	209.4	183.6
USA/Canada	142.5	168.0	176.8
Rest of the world	215.2	168.7	115.9
Total	1,117.0	1,063.0	952.7

<i>(in € millions)</i>	3rd quarter 2008	3rd quarter 2007	3rd quarter 2006
France	264.9	276.8	253.8
Italy	158.9	170.9	159.4
Rest of Europe	231.3	205.9	181.4
USA/Canada	155.1	168.2	166.7
Rest of the world	209.1	178.0	127.1
Total	1,019.3	999.8	888.4

b) Quarterly income statements– non-audited

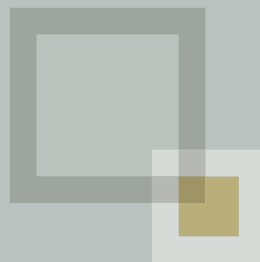
<i>(in € millions)</i>	1 st quarter 2008	1 st quarter 2007	1 st quarter 2006
Revenue	1,049.0	1,032.7	940.6
Operating expenses			
Cost of sales	(507.6)	(507.3)	(465.4)
Administrative and selling expenses	(288.0)	(270.0)	(246.5)
Research and development costs	(54.8)	(54.8)	(60.5)
Other operating income (expense)	(23.6)	(31.2)	(26.5)
Operating profit	175.0	169.4	141.7
Finance costs	(37.5)	(38.1)	(53.0)
Financial income	8.3	9.6	6.4
Exchange gains (losses)	25.5	3.1	5.8
Loss on extinguishment of debt	0.0	0.0	(109.0)
Finance costs and other financial income and expense, net	(3.7)	(25.4)	(149.8)
Share of profit of associates	0.6	0.5	0.5
Profit before tax	171.9	144.5	(7.6)
Income tax expense	(57.8)	(51.6)	(27.0)
Profit for the period	114.1	92.9	(34.6)
Attributable to:			
- Legrand	113.8	92.4	(35.3)
- Minority interests	0.3	0.5	0.7

<i>(in € millions)</i>	2 nd quarter 2008	2 nd quarter 2007	2 nd quarter 2006
Revenue	1,117.0	1,063.0	952.7
Operating expenses			
Cost of sales	(540.6)	(526.7)	(474.4)
Administrative and selling expenses	(298.5)	(276.0)	(249.7)
Research and development costs	(54.4)	(53.0)	(59.7)
Other operating income (expense)	(34.9)	(32.2)	(27.6)
Operating profit	188.6	175.1	141.3
Finance costs	(31.2)	(30.5)	(36.7)
Financial income	3.3	5.9	9.4
Exchange gains (losses)	7.0	5.3	15.9
Loss on extinguishment of debt	0.0	0.0	0.0
Finance costs and other financial income and expense, net	(20.9)	(19.3)	(11.4)
Share of profit of associates	(0.6)	0.1	0.0
Profit before tax	167.1	155.9	129.9
Income tax expense	(47.2)	(52.7)	(30.7)
Profit for the period	119.9	103.2	99.2
Attributable to:			
- Legrand	119.3	102.8	98.6
- Minority interests	0.6	0.4	0.6

<i>(in € millions)</i>	3rd quarter 2008	3rd quarter 2007	3rd quarter 2006
Revenue	1,019.3	999.8	888.4
Operating expenses			
Cost of sales	(499.9)	(498.3)	(446.2)
Administrative and selling expenses	(274.9)	(260.5)	(232.8)
Research and development costs	(49.8)	(54.8)	(56.3)
Other operating income (expense)	(28.7)	(18.5)	(19.9)
Operating profit	166.0	167.7	133.2
Finance costs	(36.6)	(46.1)	(35.4)
Financial income	5.0	14.2	8.5
Exchange gains (losses)	(50.7)	21.4	2.3
Loss on extinguishment of debt	0.0	0.0	0.0
Finance costs and other financial income and expense, net	(82.3)	(10.5)	(24.6)
Share of profit of associates	0.0	0.6	0.1
Profit before tax	83.7	157.8	108.7
Income tax expense	(23.8)	(54.2)	(24.8)
Profit for the period	59.9	103.6	83.9
Attributable to:			
- Legrand	59.4	103.3	83.2
- Minority interests	0.5	0.3	0.7

10) Subsequent events

No significant event occurred after the closing of September 30, 2008.



 **legrand**[®]

Headquarter
128, avenue de Lattre de Tassigny
87045 Limoges Cedex
France
Tel. : + 33 (0) 5 55 06 87 87
Fax. : + 33 (0) 5 55 06 88 88

www.legrandelectric.com