

## 9.2 - SHARE CAPITAL

Unless otherwise indicated, the information presented in this section is accurate as of December 31, 2020.

### 9.2.1 - Subscribed share capital and share capital authorized but not issued

Taking into account the number of shares as of December 31, 2020, the Company's share capital amounts to € 1,069,790,984, divided into 267,447,746 shares with a par value of €4 each.

The Company's shares are fully paid up and all of the same class. The shares may be held in registered or bearer form, at the option of the shareholder. They may be registered in individual shareholder accounts in accordance with applicable laws and regulations.

#### 9.2.1.1 FINANCIAL GRANTS OF AUTHORITY AND AUTHORIZATIONS CURRENTLY IN FORCE

At the date of this Universal Registration Document, the Company's Board of Directors held the following financial authorizations granted by shareholders in General Meetings:

Authorizations and grants of authority by shareholders in General Meeting	Duration of the authority/ Expiry date	Terms and conditions of the authority	Use of the authority during the 2020 financial year
Shareholders' General Meeting of May 30, 2018			
<b>Authorization to allot existing or new shares free of charge to employees and/or corporate officers (resolution 17)</b>	38 months July 30, 2021	Limit: 1.5% of the share capital at the date of the allotment decision.	464,606 shares
Shareholders' General Meeting of May 27, 2020			
<b>Authorization for the purpose of allowing the Company to trade its own shares (resolution 15)</b>	18 months November 27, 2021	Limit: 10% of the share capital at May 27, 2020. Maximum amount allocated: €1,000 million. Maximum purchase price per share: €90.	€112,916,191
<b>Authorization to reduce the share capital by cancellation of shares (resolution 21)</b>	18 months November 27, 2021	Limit: 10% of the share capital at May 27, 2020.	265,000 shares
<b>Issues of shares or complex securities, with preferred subscription rights maintained (resolution 22)</b>	26 months July 27, 2022	Total nominal amount of capital increases pursuant to this grant of authority: may not exceed €200 million (this amount is included in the overall nominal limit for capital increases through the issuance of shares or securities convertible to equity of €200 million (the "Overall Capital Increase Limit")). Overall nominal amount of bonds and other debt securities that may be issued pursuant to this grant of authority: may not exceed €2 billion (this amount is included in the overall nominal limit for debt securities of €2 billion (the "Overall Debt Securities Limit")).	Nil

<b>Issues, by public offering, of shares or complex securities, without preferred subscription rights (resolution 23)</b>	26 months July 27, 2022	Total nominal amount of capital increases pursuant to this grant of authority: may not exceed €100 million (this nominal amount is included in the nominal limit of €100 million set by resolution 24 and in the Overall Capital Increase Limit). Total nominal amount of debt securities (including bonds) issued pursuant to this grant of authority: may not exceed €1 billion (this amount is included in the limit of €1 billion set by resolution 24 and in the Overall Debt Securities Limit).	Nil
<b>Issues, by means of an offer within the scope of article L. 411-2 II of the French Monetary and Financial Code (private placement), of shares or complex securities, without preferred subscription rights (resolution 24)</b>	26 months July 27, 2022	Total nominal amount of capital increases pursuant to this grant of authority: may not exceed €100 million or the legal limit, i.e. 20% of the Company's share capital (this nominal amount is included in the nominal limit of €100 million set by resolution 23 and in the Overall Capital Increase Limit). Total nominal amount of debt securities (including bonds) issued pursuant to this grant of authority: may not exceed €1 billion (this total nominal amount is included in the limit of €1 billion set by resolution 23 and in the Overall Debt Securities Limit).	Nil
<b>Increase in the amount of issues made with or without preferred subscription rights in the event of excess demand (resolution 25)</b>	26 months July 29, 2022	Deadline: within thirty days from the closing date for subscriptions. Limit: 15% of initial issue. Price: same price as that determined for the initial offering. Compliance with the upper limits applicable to each type of issue decided pursuant to resolutions 22, 23 or 24.	Nil
<b>Capital increase through incorporation of reserves, profits, premiums or other items (resolution 26)</b>	26 months July 27, 2022	Total nominal amount of capital increases pursuant to this grant of authority: may not exceed €100 million, it being noted that this limit is independent of any of the other limits on issuance of shares and other securities pursuant to authorities or authorizations granted by the Shareholders' General Meeting of May 27, 2020.	Nil
<b>Issues of shares or complex securities for members of the Company or Group employee share-ownership program, without preferred subscription rights (resolution 27)</b>	26 months July 27, 2022	Total nominal amount of capital increases pursuant to this grant of authority: may not exceed €25 million (this amount is included in the nominal limit of €100 million set by resolutions 23 and 24 and in the Overall Capital Increase Limit).	Nil
<b>Issues of shares or complex securities as consideration for contributions in-kind to the Company without preferred subscription rights (resolution 28)</b>	26 months July 27, 2022	5% of the share capital at the issue date. Total nominal amount of capital increases pursuant to this grant of authority: included in the nominal limit of €100 million set by resolutions 19 and 20 and in the Overall Capital Increase Limit. Total nominal amount of debt securities issued pursuant to this grant of authority: may not exceed €1 billion (this total nominal amount is included in the limit of €1 billion set by resolutions 23 and 24 and in the Overall Debt Securities Limit).	Nil

### 9.2.1.2 FINANCIAL GRANTS OF AUTHORITY AND AUTHORIZATIONS SUBMITTED TO THE COMBINED GENERAL MEETING OF MAY 26, 2021

At the Shareholders' General Meeting to be held on May 26, 2021, shareholders will be asked to renew the following financial authorizations and grants of authority (see the draft resolutions on the Company's website <https://legrandgroup.com/en>, in the section "INVESTORS AND SHAREHOLDERS / Shareholders' meetings / 2021 General Meeting"):

Authorization/grant of authority	Duration and expiry date	Terms and conditions of the authority/Maximum nominal amount
Authorization for the purpose of allowing the Company to trade its own shares (resolution 13)	18 months November 26, 2022	Limit: 10% of the share capital at May 26, 2021 Maximum amount allocated: €1,000 million Maximum purchase price per share: €120
Authorization to reduce the share capital by cancellation of shares (resolution 14)	18 months November 26, 2022	Limit: 10% of the share capital at May 26, 2021
Authorization to allot existing or new shares free of charge to employees and/or corporate officers (resolution 15)	38 months July 26, 2024	Limit: 1.5% of the share capital at the date of the allotment decision

## 9.2.2 - Acquisition by the Company of its own shares

### 9.2.2.1 CURRENT SHARE BUYBACK PROGRAM

#### Use of the authorization granted at the Combined General Meeting of May 27, 2020

In the General Meeting of May 27, 2020, shareholders authorized the Board of Directors to buy back the Company's shares. Pursuant to that authorization, described below, the Company implemented a share buyback program.

Transaction	Term of authorization and expiry date	Maximum amount (in millions of euros)	Maximum number of shares
Share buyback program (resolution 15)	18 months November 27, 2021	1,000	10% of the Company's share capital at May 27, 2020

The Company has purchased a certain number of its shares pursuant to this share buyback program and previous programs.

The Company has entered into a liquidity agreement with a financial institution regarding its shares listed on the Euronext™ Paris market. That agreement complies with the AMF decision of July 2, 2018, establishing liquidity agreements relating to equity securities as an accepted market practice.

During 2020, the Company purchased a total of 3,547,937 shares at a total cost of €€234,826,693 (€121,910,502 under the share buyback program implemented pursuant to the authorization granted to the Board of Directors at the Shareholders' General Meeting on 29 May 2019, and €112,916,191 under the share buyback program implemented pursuant to the authorization granted to the Board of Directors at the Shareholders' General Meeting on May 27, 2020). The Company sold 3,489,823 shares for a total value of €230,722,068.

At December 31, 2020, the balance of the liquidity agreement stood at 97,727 shares. An impairment loss of

€16,605 was recognized in relation to the liquidity agreement.

Aside from the liquidity agreement, the company bought back 515,000 shares for a total of €29,643,130 and an average price of €57.56 per share, with transaction fees amounting to €88,929.

The Company transferred 496,113 shares to employees under performance share plans. It also canceled 265,000 shares.

At December 31, 2020, the Company held 125,407 shares with par value of €4 each, or a total of €501,628, equal to 0.05% of its share capital. Valued at cost at the time of purchase, the total value of these shares is €8,615,007.

#### Description of the current share buyback program

The full description of the current share buyback program is available on the Company's website [www.legrandgroup.com/en](http://www.legrandgroup.com/en), in the section "INVESTORS AND SHAREHOLDERS / Regulated information / 2020 / Share buy-back program".