This document includes summarized information taken from (i) the Legrand prospectus (the "Prospectus") which received the approval of the Autorité des marchés financiers (the "AMF") on 22 March 2006 pursuant to visa n° 06-082 and which comprises the registration document filed with the AMF on 21 February 2006 under n° I.06-009 (the "Registration Document") and a securities note dated 22 March 2006, and (ii) the press releases published on April 13, 2006 and May 3, 2006 by Legrand (the "Press Releases").

Please consult, for a more complete and more detailed description of the said information, the Prospectus and the Press Releases which can be found on the AMF website (www.amf-france.org).

The warnings, particularly as regards forward-looking statements, set out in the notice reproduced on pages (i) and (ii) of the Registration Document apply to the information contained in this document.
Agenda

- Legrand today
- Financial summary
- Shareholders, corporate governance and sustainable development
- Q&A session
- Presentation of resolutions and vote
Legrand today
Legrand today

An attractive industry

- Resilient
- Growing
- Fragmented

Legrand’s strengths

- Global pure player
- Strong local and global leaderships
- Geographic / product positions geared for growth
- Strong acquisition expertise

Strategy and development

- Growth initiatives
- Cost optimization
- Capital efficiency
Our product and solution offering
Targeting residential, commercial and industrial buildings

1. Control & Command (44% of sales)

2. Cable Management (22% of sales)

3. Energy Distribution (23% of sales)

4. VDI / datacom & related products (11% of sales)

1. Estimated breakdown of revenues by product category, including TCL and ICM Group
Solutions for housing

Control and connection to power
Wiring devices
Solutions for housing

Control and connection to data
VDI / datacom
Solutions for housing

Safety
of people and property
Solutions for housing and the home office

**Home automation**
Comfort, safety and communication
Solutions for housing and the home office

Cable management
Overhead, perimeter, floor
Solutions for housing and the home office

Energy distribution
Protection against electrical hazards
Solutions for the commercial sector and industry

Control and connection to power
Wiring devices
Solutions for the commercial sector and industry

Control and connection to data
VDI / Datacom
Solutions for the commercial sector and industry

Safety
of people and property
Solutions for the commercial sector and industry

Cable management
Overhead, perimeter, floor
Solutions for the commercial sector and industry

Energy distribution
Protection against electrical hazards
An Attractive Industry Offering Resilience and Growth
Barriers to entry

- National standards / Local preferences
- Brand loyalty / Longstanding commercial relationships with installers
- Breadth of product line
- Technology

- No significant new player in the market for 20 years
- Non-deflationary industry
Limited cyclicalities through balanced exposure

Our €50bn industry

- Global geographical diversity
- Exposure to new construction and renovation markets
- Residential, commercial and industrial

Legrand’s balanced exposure

- Rest of Europe 21%
- USA / Canada 19%
- Italy 19%
- France 26%
- Rest of the World 15%

- New Construction 40%
- Renovation 60%
- Industrial 13%
- Residential 42%
- Commercial 45%
Low voltage is the best place to be
Positive market dynamics fuel growth
Legrand’s Strengths
The only pure player in low voltage with global scale

**Divisions of Large Industrial Companies**

- ABB Sales €18bn
- Siemens Sales €79bn
- Matsushita EW Sales €12bn
- Eaton Sales €9bn

**Local Specialists**

- Thomas & Betts
- Cooper
- Hubbell
- Gewiss
- Panduit
- Leviton
- Hager

**Small players**

**Multi business company**

**Specialist**

**International**

**Local**

Legrand
Global and local leaderships

**Global leaderships**

- Global #1 in 2 product families
  - 18% market share in Wiring Devices
  - 15% market share in Cable Management

**Local leaderships**

- #1 in at least one product family in over 24 countries
  - Europe: including France, Italy, Spain, Russia, Poland, etc.
  - Americas: including US, Mexico, Brazil, Chile, etc.
  - Rest of the world: including China, India, Korea, Australia, etc.

- 47% of our sales come from these #1 positions

Countries with #1 positions
Other worldwide locations
Acknowledged know-how in terms of acquisitions

- Historically, acquisitions have provided around 50% of our top line growth
- More than 100 acquisitions over the last 50 years
- In-depth knowledge of potential targets
- Proven ability to integrate successfully and realize synergies
- Strict financial criteria

*Disciplined approach to self financed acquisitions and proven ability to integrate successfully, realising cost and revenue synergies*
Over €300m revenue added through 8 acquisitions since January 2005

<table>
<thead>
<tr>
<th>Growth Markets</th>
<th>Market Access</th>
<th>Complementary Products</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCL</td>
<td>Shidean</td>
<td>Cemar</td>
</tr>
<tr>
<td>#1 in China in wiring devices</td>
<td>#1 in China in audio and video door-entry systems</td>
<td>#1 in Brazil in consumer units and industrial enclosures</td>
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<tr>
<td>OnQ</td>
<td>Van Geel</td>
<td>RM</td>
</tr>
<tr>
<td>#1 in the US for residential structured wiring</td>
<td>#1 in the Netherlands in metal cable management systems</td>
<td>#1 in Denmark in metal cable management systems</td>
</tr>
<tr>
<td>Zucchini</td>
<td>ICM Group</td>
<td>Zucchini</td>
</tr>
<tr>
<td>#1 worldwide in wire cable trays</td>
<td>#1 worldwide in wire cable trays</td>
<td>#1 in Italy in prefabricated busbar systems</td>
</tr>
</tbody>
</table>
Strategy and Development
Local front offices and a global infrastructure

More locally focused than diversified competitors — more global scale than local competitors

<table>
<thead>
<tr>
<th>Previous Model</th>
<th>New Enhanced Model</th>
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</thead>
<tbody>
<tr>
<td><strong>A federation of local businesses</strong></td>
<td><strong>Global infrastructure</strong></td>
</tr>
<tr>
<td>- Local responsibility for:</td>
<td>- 5 global industrial divisions focused on manufacturing and R&amp;D</td>
</tr>
<tr>
<td>- Manufacturing</td>
<td>- 1 global purchasing organization</td>
</tr>
<tr>
<td>- Purchasing</td>
<td>- 1 global logistics organization</td>
</tr>
<tr>
<td>- Logistics</td>
<td></td>
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<tr>
<td>- R&amp;D</td>
<td></td>
</tr>
<tr>
<td>- Marketing</td>
<td></td>
</tr>
<tr>
<td>- Sales</td>
<td></td>
</tr>
<tr>
<td>- Customer Service</td>
<td></td>
</tr>
</tbody>
</table>

| **Local front offices** | | |
| - 60 countries exclusively focused on: | | |
|   - Marketing | | |
|   - Sales | | |
|   - Customer Service | | |

- Enhanced local focus and responsiveness
- Global scale benefits achieved
- Incentivization on clear objectives
Growth drivers: “premium growth” regions

- **Emerging countries**
  - Asia, Eastern Europe, Latin America, Africa/Middle-East
  - 19% of 2005 revenue +16% growth in 2005

- **USA / Canada**
  - Sustained market growth and benefits from trading up
  - 19% of 2005 revenue +16% growth in 2005

1. At current structure

- 38% of 2005 revenue
- +16% growth in 2005
Growth drivers: “premium growth” products

New product introductions drive growth

**Premium Growth Products**

- Home systems
- VDI
- Energy Distribution

**R&D**

- Cash R&D expenses\(^1\)
  - \(\approx 5\%\) of sales
- 40% of capex on new products
- C.1,800 employees
- C.4,500 utility patents

- 36% of 2005 revenue
- +16% growth in 2005
- 30 new product ranges launched in 2005, vs. 9 in 2003
- High-profile innovations
- Targeting 50% of sales from new products (up from 37% in 2005)

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1. Equals R&D expenses as shown in the income statement, plus capitalised R&D, minus amortisation of capitalised R&D, minus amortisation of R&D related to the 2002 step up
Cost initiatives: ongoing efficiency improvements

Infrastructure established – benefits continue apace

- Industrial divisions

- Purchasing organization

- “Make or Buy”
- Relocation of production
- Globalization
- Internationalization
Capital discipline yielding high cash flow

**Optimized capex**
- Average 1996-2002: 7.5%
- Average 2003-2005: 4.0%

**Optimized working capital**
- Average 1996-2002: 20.6%
- Average 2003-2005: 13.8%

**Higher cash flow generation**
- Average 1996-2002: €317
- Average 2003-2005: €547

*Capital continuously redeployed for growth*

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1. Defined as maintainable EBITDA – Capex – change in working capital and excluding acquisition fees in 2003
Financial Summary
2005 Performance
Strong top line like-for-like growth momentum

Group €3,248m in 2005
  + 6.6% LFL in 2005
  + 16% LFL over 2 years

USA/Canada €618m
  + 12.3% LFL in 2005
  + 27% LFL over 2 years

France €857m
  + 5.0% LFL in 2005
  + 10% LFL in over 2 years

Italy €606m
  + 3.7% LFL in 2005
  + 7.5% LFL over 2 years

Rest of Europe €692m
  + 5.4% LFL in 2005
  + 20% LFL over 2 years

Rest of the World €475m
  + 8.5% LFL in 2005
  + 21% LFL over 2 years
Strong growth and improved profitability

Key figures

<table>
<thead>
<tr>
<th>IFRS, € million</th>
<th>2003</th>
<th>2004</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>2,762</td>
<td>2,926</td>
<td>3,248</td>
</tr>
<tr>
<td>% growth</td>
<td>6.0%</td>
<td>11.0%</td>
<td></td>
</tr>
<tr>
<td>Adjusted(^1) EBIT Margin</td>
<td>366</td>
<td>473</td>
<td>509</td>
</tr>
<tr>
<td></td>
<td>13.2%</td>
<td>16.2%</td>
<td>15.7%</td>
</tr>
<tr>
<td>Free Cash Flow(^2)</td>
<td>175</td>
<td>362</td>
<td>328</td>
</tr>
<tr>
<td>% of revenue</td>
<td>6.3%</td>
<td>12.4%</td>
<td>10.1%</td>
</tr>
</tbody>
</table>

Since 2003:

- 18% revenue growth
- 39% adjusted EBIT growth
- 250 bps increase in adjusted EBIT margin

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1. Excluding goodwill amortization and depreciation of revalued tangible and intangible assets related to 2002 asset step-up. Excluding 2003 non cash purchase accounting entry related to inventory revaluation of €126m.
2. Free cash flow: cash flow from operations – change in working capital – capex + net proceeds from sale of fixed assets.
2006 First Quarter Performance
Strong top line like-for-like growth

Group: €941m in Q1 2006
+ 10.1% LFL in Q1 2006
+ 17% over 2 years

USA/Canada €162m
+ 9.8% LFL in Q1 2006
+ 23% over 2 years

France €247m
+ 4.2% LFL in Q1 2006
+ 9.0% over 2 years

Rest of Europe €192m
+ 10.5% LFL in Q1 2006
+ 20% over 2 years

Italy €193m
+ 11.6% LFL in Q1 2006
+ 14% over 2 years

Rest of the World €147m
+ 20% LFL in Q1 2006
+ 27% over 2 years
Growth and improvement in cash generation

<table>
<thead>
<tr>
<th></th>
<th>1st quarter 2005</th>
<th>1st quarter 2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>766</td>
<td>941</td>
</tr>
<tr>
<td>% growth</td>
<td></td>
<td>23%</td>
</tr>
<tr>
<td>Adjusted(^1) EBIT Margin</td>
<td>132</td>
<td>164</td>
</tr>
<tr>
<td></td>
<td>17.2%</td>
<td>17.4%</td>
</tr>
<tr>
<td>Free Cash Flow(^2)</td>
<td>- 25</td>
<td>15</td>
</tr>
</tbody>
</table>

As a comparison with the first quarter of 2006:
+ 23% revenue growth
+ 24% adjusted EBIT growth

1. Excluding goodwill amortization and depreciation of revalued tangible and intangible assets related to 2002 asset step-up
2. Free cash flow: cash flow from operations – change in working capital – capex + net proceeds from sale of fixed assets
Attractive capital structure to create shareholder value

- An optimum capital structure
  - Value creation opportunity through leverage
  - Investment grade rating
- High free cash flow to finance growth and pay dividends
Shareholders, Corporate Governance and Sustainable Development
Shareholding

- Success of the Initial Public Offering: offering over-subscribed by approximately 30 times

- Strong increase in share price: + 15.4% since the IPO on April 6, 2006

* Principally West LB AG, MPE and Goldman Sachs Capital Partners
Corporate Governance

- Board of directors
  - 11 members
  - including 2 independent directors

- 3 committees
  - Audit committee
  - Nominating and compensation committee
  - Strategy committee

- Internal control complies with the most demanding international standards

- External control: 2 statutory auditors
Sustainable development

- Charter of Fundamental Principles
  - Strong, shared values: ethics of behavior, customer awareness, resource enhancement, innovation
  - Stepped-up commitment to safety
    - Management unit dedicated to risk prevention
    - Charter for Risk Prevention
    - Deployment of safety management system (ref ILO OSH 2001)
  - Active commitment to the environment
    - 65% of sites are ISO 14 001-certified
    - Eco-design approach
    - Customers made aware of environmental priorities and issues

- Careful management of human resources
  - Career mobility platforms
  - Management Center
  - Organization Staffing Review
Questions & Answers
Presentation of Resolutions and Vote
Resolution #1

Exceptional distribution of €0.41 per share for each of 269,693,376 shares making up Legrand share capital for a total €110,574,284.16. This amount will be taken from “retained earnings”.
Resolution #2

Granting of powers to accomplish formalities