

Legrand Sell-Side Analysts arithmetic consensus collected from June 30 to July 04, 2025 (13 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on [legrandgroup.com](https://www.legrandgroup.com) on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between June 30 to July 04, 2025 and released on [legrandgroup.com](https://www.legrandgroup.com) on July 08, 2025, is based on 13 contributions by analysts from: Alpha Value, Bank of America, Barclays, Bernstein SG, CIC, Citi, Deutsche Bank, Goldman Sachs, Oddo BHF, Oxcap Analytics, Morgan Stanley, RBC Capital Markets, Redburn Atlantic

	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025	H1 2025		FY 2025		FY 2026	
	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Consensus	Count ²	Consensus	Count ²	Consensus	Count ²
Net sales (€ million)	2 150	4 295	6 307	8 417	2 028	4 210	6 229	8 649	2 277	4 655	13	9 249	13	9 720	13
Organic Growth (%)	7,4%	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	1,0%	7,6%	6,1%	12	5,0%	13	4,3%	13
of which Europe by destination (%)	10,7%	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%	-0,2%	9	0,5%	10	3,1%	10
of which North & Central America by destination (%)	3,5%	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	4,5%	18,7%	13,7%	9	10,4%	10	5,2%	10
of which Rest of the World by destination (%)	7,9%	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	1,3%	4,8%	3,9%	9	3,2%	10	4,6%	10
Scope (%)	0,9%	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,2%	3,3%	5,4%	12	4,6%	13	1,8%	13
Exchange rates (%)	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	1,0%	-1,2%	12	-2,4%	13	-1,1%	13
Adjusted EBIT (€ million)	477	954	1 364	1 770	416	873	1 276	1 776	470	964	13	1 895	13	2 015	13
Adjusted EBIT margin (% of sales)	22,2%	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,5%	20,7%	20,7%	13	20,5%	13	20,7%	13

¹ For more information, readers are invited to consult Legrand press releases published regarding 2023, 2024 and 2025 results available at [legrandgroup.com](https://www.legrandgroup.com) on regulated information sections.

² Number of contributions for the given aggregate and the given period.