

Legrand Sell-Side Analysts arithmetic consensus collected from May 14 to May 23, 2025 (13 contributions)

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For more information on definitions of financial indicators used, please refer to glossary in Legrand financial press releases and presentations available on legrandgroup.com on the "Regulated information" section under "Investors and shareholders".

This consensus, collected between May 14 to May 23, 2025 and released on legrandgroup.com on May 26, 2025, is based on 13 contributions by analysts from: Alpha Value, Bank of America, Barclays, Bernstein SG, BNPParibas Exane, CIC MS, Citi, Deutsche Bank, Kepler Cheuvreux, Oddo BHF, Oxcap Analytics, Morgan Stanley, RBC Capital Markets

	Q1 2023	H1 2023	9M 2023	FY 2023	Q1 2024	H1 2024	9M 2024	FY 2024	Q1 2025		H1 2025		FY 2025		FY 2026	
	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹	Actuals ¹		Consensus	Count ²	Consensus	Count ²	Consensus	Count ²
Net sales (€ million)	2 150	4 295	6 307	8 417	2 028	4 210	6 229	8 649	2 277		4 637	12	9 284	13	9 760	13
Organic Growth (%)	7,4%	4,6%	3,7%	2,7%	-5,4%	-2,0%	-0,8%	1,0%	7,6%		6,2%	11	5,0%	13	4,3%	13
of which Europe by destination (%)	10,7%	6,8%	7,1%	6,0%	-4,7%	-4,7%	-3,4%	-2,3%	-0,3%		0,0%	6	0,7%	9	3,1%	9
of which North & Central America by destination (%)	3,5%	0,4%	-0,9%	-2,0%	-6,0%	0,1%	2,0%	4,5%	18,7%		12,9%	6	9,3%	9	5,1%	9
of which Rest of the World by destination (%)	7,9%	8,2%	6,2%	5,7%	-5,8%	-0,1%	-0,9%	1,3%	4,8%		4,2%	6	3,1%	9	5,0%	9
Scope (%)	0,9%	1,3%	1,3%	0,9%	0,7%	0,4%	0,3%	2,2%	3,3%		4,2%	11	4,2%	13	1,3%	13
Exchange rates (%)	0,6%	-1,0%	-2,4%	-2,7%	-1,0%	-0,4%	-0,7%	-0,5%	1,0%		-0,8%	11	-1,5%	13	-0,4%	13
Adjusted EBIT (€ million)	477	954	1 364	1 770	416	873	1 276	1 776	470		953	12	1 897	13	2 011	13
Adjusted EBIT margin (% of sales)	22,2%	22,2%	21,6%	21,0%	20,5%	20,7%	20,5%	20,5%	20,7%		20,5%	12	20,4%	13	20,6%	13

¹ For more information, readers are invited to consult Legrand press releases published regarding 2023, 2024 and 2025 results available at legrandgroup.com on regulated information sections.

² Number of contributions for the given aggregate and the given period.